

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023List of stakeholders as on: 19th December, 2023

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs		32,500						NA	
2	Liquidation costs incurred till date		2,82,536.16						NA	
3	Secured financial creditors	3	7,20,68,96,819.80	3	7,20,68,96,819.80	-	-	-	1	
4	Unsecured financial creditors	7	9,94,85,81,526.62	6	9,46,15,18,979.63	-	3,60,40,98,440.42	-	2	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	3	
6	Operational creditors (Employees)	13	2,81,47,862.46	10	96,98,080.00	-	1,84,49,782.46	-	4	
7	Operational creditors (Government Dues)	8	90,46,82,576.00	8	90,25,57,930.00	-	21,24,646.00	-	5	
8	Operational creditors (other than Workmen, Employees and Government Dues)	15	1,04,66,46,803.93	14	22,63,17,204	-	82,03,29,600.00	-	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	7	
Total		46	19,13,52,70,624.97	41	17,80,69,89,013.36		4,44,50,02,468.88	-		

***Summary of claims received** includes only claims received during the liquidation period and does not include claims admitted which was submitted during the CIRP period by Tata Capital Financial Services and Union Bank of India total amounting to INR 3,11,70,35,893.43/-. However, the claims submitted by Thomson Nusa Metals Private Limited during the CIRP Period to the erstwhile Resolution Professional amounting to INR 5,11,13,945/- is hereby wholly rejected as the company currently stands dissolved as per IBBI and MCA's official designated portal.

Annexure-1

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023

List of stakeholders as on: 19th December, 2023

List of secured financial creditors (Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any		
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee					% share in total amount of claims admitted	
1.	IDBI Bank Ltd.	08.11.2023	3,71,10,51,916.00	3,71,10,51,916.00	Secured Financial Creditor - As Lender	3,71,10,51,916.00	Yes	Specified in Annexure A	3,71,10,51,916.00	20.84%	NIL	NIL	NIL	NIL	NIL
2.	Pheonix ARC Pvt Ltd	26.10.2023	1,82,18,42,401.40	1,82,18,42,401.40	Secured Financial Creditor	1,82,18,42,401.40	Yes	Specified in Annexure B	1,82,18,42,401.40	10.23%	NIL	NIL	NIL	NIL	NIL
3.	Bank of Baroda	13.10.2023	1,67,40,02,502.40	1,67,40,02,502.40	Secured Financial Creditor -As Lender	1,67,40,02,502.40	Yes	Specified in Annexure C	1,67,40,02,502.40	9.40%	NIL	NIL	NIL	NIL	NIL
TOTAL			720,68,96,819.80	720,68,96,819.80		720,68,96,819.80			720,68,96,819.80	40.47%					

Annexure A

IDBI BANK LIMITED

A. Primary Security

- First pari-passu charge on the current assets of the company.
- First pari-passu charge on company's office at Sector 63, Noida having total land area of 800 sq mtr.

B. Collateral Security

- Second pari-passu charge on company's office at Sigma 9 Corporate Park, Ahmedabad having build up area of 659.61. sq. mtr. And plot area of 290.13 sq. mtr.
- Second pari-passu charge on office of the company at Sigma 12A Corporate Park, Ahmedabad presently charged exclusively to term lenders.

C. Guarantee

1. Personal Guarantee

- a) Ashit Dhirajlal Doshi
- b) Rakshit Dhirajlal Doshi
- c) Amit Dhirajlal Doshi
- d) Kalpana Ashit Doshi
- e) Krupa Sujit Doshi
- f) Rupa Nishit Doshi
- g) Purvi Rakshit Doshi
- h) Pooja Amit Doshi

2. Corporate Guarantee

Doshion Private Limited has provided Corporate Guarantee to the following:

- a) Doshion Water Solution Private Limited
 - b) Nagaur Water Supply Company Limited

Annexure B

PHOENIX ARC PRIVATE LIMITED acting in its capacity as Trustee of Phoenix Trust FY14-9

A. Primary Security

Moveable properties securing the financial assistances:

- Charge on all current assets of the Corporate Debtor such as the whole of the Borrower's stocks of raw materials, goods-in-process, semi-finished and finished goods, consumable stores and spares and such other movables, including book debts, bills, both present and future, whether in the possession or under the control of the borrower or not, whether now lying loose or in cases or which are now lying or stored in or about or shall hereafter from time to time during the continuance of these presents be brought into or upon or be stored or be in or about all the borrower's factories, premises and godowns or whatever else the same may be or be held by any party to the order or same maybe or be held by any part to the order or disposition of the borrower or in the course of transit or on high seas or on order or delivery (the "Current Assets", which expression shall, as the context ,may permit or require, mean any or each of such Current Assets).

B. Collateral Security

- Second pari-passu charge on all current assets of Gondwana Engineers Limited (GEL)
- Pledge of 100% equity shares together with all accretions thereon of the GEL
- Debt Service Reserve Account (DSRA) in the form of LC/BG for 3 months of interest and principal payments.

Annexure C

BANK OF BARODA

A. Primary Security

- First pari-passu charge on the current assets of the company with IDBI Bank
- First Pari-passu charge on the industrial plot no. 82 admeasuring 800.00 Sq. Mtr. In Block-D, situated in Sector-63, Noida, District Gautam Budh Nagar along with build up structure standing thereon having its total covered area 1318.67 Sq. Mtr. In the state of Uttar Pradesh.
- Pari-passu charge on the office of the company at Sigma 9 Corporate Park, Ahmedabad having total build up area of 659.61 Sq. Mtr. And plot area of 290.13 Sq. Mtr. Lying and being at mouje: Bodakdev, Taluka Dascroi, District Ahmedabad. (Borrower has created second pari-passu charge, however on account of satisfaction of first charge holder now Bank of Baroda & IDBI Bank become first charge holder as per Judgement dated 08.11.2019 given by Honorable DRT-Ahmedabad.

B. Collateral Security

1. Hypothecation of Stock & Book Debts.
2. Pledge of 51% shareholding of the company held by the promoters
3. Second Pari-passu charge on the office of the company at Sigma 12A, Corporate Park, Ahmedabad.

Annexure-2

Name of the corporate debtor: DOSHION PRIVATE LIMITED
 Date of commencement of liquidation: 03rd October, 2023
 List of stakeholders as on: 19th December, 2023

List of unsecured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted			Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee						% share in total amount of claims admitted
1.	Thomson Nusa Metals P Ltd	24.09.2021	5,11,13,945.00	-	Unsecured Creditor	NIL	0.00%	NIL	NIL	5,11,13,945.00	NIL	Company stands Dissolved vide Hon'ble NCLT Chennai Bench Order dated 11th March 2022.
2.	Standard Chartered Bank	07.11.2023	94,43,36,826.62	94,43,36,826.62	Corporate Guarantee of Doshion Private Ltd	94,43,36,826.62	5.30%	NIL	NIL	NIL	NIL	Revised claim form submitted and duly admitted
3.	Karur Vysya bank	25.10.2023	2,82,79,359.18	1,89,21,967.76	Clean Bill Discounting	NIL	0.11%	NIL	NIL	93,57,391.42	NIL	Foreign BG claim of INR 93,57,391.42/- against FD has been rejected as the security interest has not been relinquished and therefore does not form part of the Liquidation estate.

4.	IDBI Bank Ltd.	08.11.2023	2,28,90,67,973.00	2,28,90,67,973.00	Corporate Guarantee of Doshion Private Ltd	2,28,90,67,973.00	12.85%	NIL	NIL	NIL	NIL	NIL
5.	Union Bank of India	08.11.2023	3,38,96,39,157.00	3,01,88,11,815.43	Corporate Guarantee of Doshion Water Umbrella & Doshion Water Solution)	3,01,88,11,815.43	16.95%	NIL	NIL	3,38,96,39,157.00	NIL	Claim form dated 08.11.2023 rejected in whole as the related clarification sought was not duly provided as on the last date of claim verification being 08-12-2023. However, claim form C submitted on 24.09.2021 during the CIRP period to the erstwhile Resolution Professional has been wholly accepted with a total claim amounting to INR 301,88,11,815.43/- respectively.
6.	Bank of Baroda	13.10.2023	3,09,21,56,318.82	3,09,21,56,318.82	Corporate Guarantee of Doshion Private Ltd	3,09,21,56,318.82	17.36%	NIL	NIL	NIL	NIL	NIL
7.	Tata Capital Financial Services	08.11.2023	15,39,87,947.00	9,82,24,078.00	Corporate Guarantee of Doshion Private Ltd	9,82,24,078.00	0.55%	NIL	NIL	15,39,87,947.00	NIL	Claim form dated 08.11.2023 rejected in whole as the required clarification sought was not provided as on

Annexure-3

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023

List of stakeholders as on: 19th December, 2023

List of operational creditors (Workmen)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

Annexure-4

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023List of stakeholders as on: 19th December, 2023

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
1.		Bhupendra Trivedi	08.11.2023	9,93,682.00	9,93,682.00	NIL	Unsecured	0.01%	NIL	NIL	NIL	NIL	NIL
2.		Bhargav Joshi	08.11.2023	2,88,211.18	94,573.00	NIL	Unsecured	0.00%	NIL	NIL	1,93,638.18	NIL	Updated Claim received as on liquidation commencement date. Claim amount was revised due to lack of supporting documents towards interest calculation. Net amount of Salary was confirmed by the claimant

													and the same was duly admitted.
3.		Rohit Desai	06.11.2023	11,90,301.00	9,36,326.00	NIL	Unsecured	0.01%	NIL	NIL	2,53,975.00	NIL	Updated Claim received as on liquidation commencement date. Claim amount was revised by rectifying the nature of interest and excluding the Legal charges and confirmed by the claimant and the same was duly admitted.
4.		Nilkanth Baxi	08.11.2023	3,77,182.00	1,24,625.00	NIL	Unsecured	0.00%	NIL	NIL	2,52,557.00	NIL	Updated Claim received as on liquidation commencement date. Claim amount was revised due to lack of supporting documents towards interest calculation. Net amount of Salary was confirmed by the claimant and the same was duly admitted.

5.		Stuti Shah	24.09.2021	86,565.00	86,565.00	NIL	Unsecured	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period admitted.
6.		Jitesh Shah	24.09.2021	46,67,800.00	46,67,800.00	NIL	Unsecured	0.03%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period admitted.
7.		Sukanya S Roy	18.11.2023	7,45,192.00	7,45,192.00	NIL	Unsecured	0.00%	NIL	NIL	NIL	NIL	Claim Form E submitted beyond due date hence admitted the claim form D submitted on 24.09.2021 during the CIRP period.
8.		Pradip Thorat	08.11.2023	18,06,844.00	11,33,636.00	NIL	Unsecured	0.01%	NIL	NIL	6,73,208.00	NIL	Claim of Rs. 6,37,208 not admitted as no supporting documents relating to interest charges received.

9.		Mansi Suril Shah	24.12.2021	1,15,000.00	1,15,000.00	NIL	Unsecured	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date. Hence claim submitted during the CIRP Period admitted.
10.		Mohammad Suaib Mansoori	06.11.2023	8,00,681.00	8,00,681.00	NIL	Unsecured	0.00%	NIL	NIL	NIL	NIL	Claim form E not submitted with clarification sought hence only admitted claim form D submitted on 17.01.2022 during the CIRP period.
11.		Ashit Doshi	08.11.2023	44,98,200.00	-	NIL	Unsecured	-	NIL	NIL	44,98,200.00	NIL	Rejected as the claimant is a related party of the Corporate Debtor being Suspended Board of Director of the Corporate Debtor.
12.		Rakshit Doshi	08.11.2023	37,48,500.00	-	NIL	Unsecured	-	NIL	NIL	37,48,500.00	NIL	Rejected as the claimant is a related party of the Corporate Debtor being Suspended Board of Director of the

													Corporate Debtor
13.		Mahesh Mishra	04.12.2023	88,29,704.28	-	NIL	Unsecured	-	NIL	NIL	88,29,704.28	NIL	Rejected as claim form received on 04.12.223, after the due date of submission of claim form under Liquidation Process being 08.11.2023
TOTAL				2,81,47,862.46	96,98,080.00			0.05%			1,84,49,782.46		

Annexure-5

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023List of stakeholders as on: 19th December, 2023

List of operational creditors (Government Dues)

(Amount in ₹)

Sl. No.	Details of Claimant		Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1.	State Sales Tax	State Government	01.10.2021	67,40,11,992.00	67,40,11,992.00	Unsecured	NIL	No	3.79%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted.
2.	Employee State Insurance Corporation (ESIC)	State Government	20.12.2021	1,73,27,392.00	1,73,27,392.00	Unsecured	NIL	No	0.10%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the

														CIRP Period duly admitted.
3.	Income Tax Department, TDS-1, Ahmedabad	State Government	03.11.2023	6,17,39,092.00	6,17,39,092.00	Unsecured	NIL	No	0.35%	NIL	NIL	NIL	NIL	Revised and updated Claim received as on liquidation commencement date.
4.	Office of Commercial Tax Officer (Audit)-3, Mangalore	State Government	06.11.2023	1,78,66,326.00	1,78,66,326.00	Unsecured	NIL	No	0.10%	NIL	NIL	NIL	NIL	NIL
5.	Asst. Comm. Of Commercial Tax (Audit)-5, Mangalore DGSTO	State Government	19.08.2023	49,561.00	49,561.00	Unsecured	NIL	No	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted.
6.	Commercial Tax Officer, Korba Circle-02	State Government	25.07.2023	16,01,935.00	16,01,935.00	Unsecured	NIL	No	0.01%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date,

														Hence claim submitted during the CIRP Period duly admitted.
7.	Regional Provident Fund Commissioner, Vatwa	State Government	08.11.2023	87,45,519.00	87,45,519.00	Unsecured	NIL	No	0.05%	NIL	NIL	NIL	NIL	NIL
8.	Office of the Principal Commissioner of Central GST & Central Excise, Ahmedabad South	Central Government	01.10.2021	12,33,40,759.00	12,12,16,113.00	Unsecured	NIL	No	0.68%	NIL	NIL	21,24,646.00	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period is duly admitted. Rs 21,24,646.00 pertains to dues from Doshion Water Solution P Ltd. hence not admitted.
TOTAL				90,46,82,576.00	90,25,57,930.00				5.07%			21,24,646.00		

Annexure-6

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023

List of stakeholders as on: 19th December, 2023

List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1.	Ramp Technomation Pvt. Ltd	06.11.2023	70,99,552.00	70,99,552.00	Unsecured	NA	NA	NA	0.04%	NIL	NIL	NIL	NIL	NIL
2.	Rajasthan State Mines & Minerals	07.11.2023	82,03,29,600.00	-	Unsecured	NA	NA	NA	-	NIL	NIL	82,03,29,600.00	NIL	As the arbitral award dated 01.03.2017 was against the claimant and the civil suit is pending to be heard, the claim has been wholly rejected.

3.	Goel Construction (India) Pvt. Ltd.	01.11.2023	2,49,43,834.00	2,49,43,834.00	Unsecured	NA	NA	NA	0.14%	NIL	NIL	NIL	NIL	NIL
4.	Kanubhai Vora	22.10.2021	2,05,065.00	2,05,065.00	Unsecured	NA	NA	NA	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
5.	Utopia Travel Services Pvt.Ltd.	11.11.2021	3,41,914.00	3,41,914.00	Unsecured	NA	NA	NA	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted

6.	Iway Infrastructure Pvt.Ltd	30.11.2021	2,26,48,382.00	2,26,48,382.00	Unsecured	NA	NA	NA	0.13%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
7.	V.K. Infra Developers	31.12.2021	1,26,10,903.00	1,26,10,903.00	Unsecured	NA	NA	NA	0.07%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
8.	Gopal Malviya	29.12.2021	66,60,808.00	66,60,808.00	Unsecured	NA	NA	NA	0.04%	NIL	NIL	NIL	NIL	Updated claim not received as on

														liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
9.	M/s. U K Engineering & Contracts	04.01.2022	1,51,75,693.93	1,51,75,693.93	Unsecured	NA	NA	NA	0.09%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
10.	M/s. Vishal Construction	04.01.2022	51,25,358.00	51,25,358.00	Unsecured	NA	NA	NA	0.03%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement

														date, Hence claim submitted during the CIRP Period duly admitted
11.	D.K. ENTERPRISES	31.12.2021	95,18,658.00	95,18,658.00	Unsecured	NA	NA	NA	0.05%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
12.	Janak Infratech Pvt. Ltd	15.01.2022	2,13,13,890.00	2,13,13,890.00	Unsecured	NA	NA	NA	0.12%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted

														d during the CIRP Period duly admitted
13.	Shree Maa Gayatri Electricals P.Ltd	07.11.2023	69,48,938.00	69,48,938.00	Unsecured	NA	NA	NA	0.04%	NIL	NIL	NIL	NIL	NIL
14.	M/s. SKS power Generation (Chhattisgarh) Ltd (Company Under CIRP)	24.01.2022	9,36,70,208.00	9,36,70,208.00	Unsecured	NA	NA	NA	0.53%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted during the CIRP Period duly admitted
15.	IDBI Capital Markets and Securities Ltd.	10.03.2023	54,000.00	54,000.00	Unsecured	NA	NA	NA	0.00%	NIL	NIL	NIL	NIL	Updated claim not received as on liquidation commencement date, Hence claim submitted

Annexure-7

Name of the corporate debtor: DOSHION PRIVATE LIMITED

Date of commencement of liquidation: 03rd October, 2023

List of stakeholders as on: 19th December, 2023

List of other stakeholders, if any (other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of stakeholder	Category of stakeholders (preference shareholders / equity shareholders / partners / others)	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted						
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL